



During this process, the Financial Aid Office will compare information from your FAFSA® with the financial documents you provide and make any necessary corrections. Corrections may affect your eligibility for aid. Please allow up to **four weeks for processing** after all documents are submitted. Additionally, the Financial Aid Office may request further information to complete the review process and financial aid may be held until all requested documentation is submitted and verification is complete.

**Student Information**

Student name (print clearly)

COCC ID number

**Did you file a 2024 U.S. Tax Return?** If yes, select the appropriate options for student and/or for spouse.

Transcripts may be requested through <a href="http://www.irs.gov">www.irs.gov</a> .	Student	Spouse
I have submitted or will submit a 2024 IRS Tax Return Transcript or a signed federal tax return along with schedules 1 and 3 (if applicable) to COCC.	<input type="radio"/>	<input type="radio"/>
I have filed a 2024 Application for Extension granted by the IRS. Please provide: <ul style="list-style-type: none"> <li>• A signed statement listing the sources of any 2024 income and the amount of income from each source.</li> <li>• A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2024.</li> <li>• A copy of IRS Form W-2 for each source of employment income received or an equivalent document for tax year 2024.</li> <li>• If self-employed, a signed statement certifying the amount of the individual's adjusted gross income (AGI) and the U.S. income tax paid for tax year 2024.</li> </ul>	<input type="radio"/>	<input type="radio"/>
I have filed an Amended U.S. Individual Income Tax Return (1040X). Please provide: <ul style="list-style-type: none"> <li>• A signed copy of the 2024 IRS Form 1040X that was filed with the IRS or documentation from the IRS that includes change(s) made by the IRS.</li> <li>• A 2024 IRS Tax Return Transcript or any other IRS tax transcripts that includes all of the income and tax information; <b>OR</b></li> <li>• A signed copy of the 2024 federal tax return and applicable schedules that was filed with the IRS.</li> </ul>	<input type="radio"/>	<input type="radio"/>
I am a victim of IRS tax-related identity theft. Please provide: <ul style="list-style-type: none"> <li>• A copy of the signed 2024 federal tax return and applicable schedules filed with the IRS, or an equivalent document provided by the IRS.</li> <li>• An IRS 4674C letter or a statement signed and dated by the tax filer indicating that you are a victim of IRS tax-related identity theft and the IRS is aware of it.</li> </ul>	<input type="radio"/>	<input type="radio"/>

**Did you file a 2024 Foreign Tax Return?** If yes, select the options for student and/or for spouse.

	Student	Spouse
My spouse and/or I have filed taxes with a foreign country. Please provide: <ul style="list-style-type: none"> <li>• Provide a signed copy of the 2024 income tax return that was filed with the relevant tax authority; <b>OR</b></li> <li>• A transcript obtained from the relevant tax authority that include all of your income and information required for 2024. The transcript must be signed and translated.</li> </ul>	<input type="radio"/>	<input type="radio"/>

**Were you or your spouse a non-tax filer in 2024?** If yes, select option for student and/or for spouse.

	Student	Spouse
<ul style="list-style-type: none"> <li>I was not employed and had no income earned from work in 2024</li> </ul>	<input type="radio"/>	<input type="radio"/>
<ul style="list-style-type: none"> <li>I was employed in 2024 and have listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W2 form or equivalent document is provided. Provide copies of all 2024 IRS W2 forms issued to you and your spouse. List every employer even if the employer did not issue an IRS W2 form. If more space is needed, provide a separate page with your name and ID number at the top.</li> </ul>	<input type="radio"/>	<input type="radio"/>

Employer's Name	IRS W2 or Equivalent Document Provided	Annual Amount Earned in 2024

	Student	Spouse
<ul style="list-style-type: none"> <li>I had other income and resources that supported us for the 2024 tax year. List each source of income in the table below. If more space is needed, provide a separate page with your name and ID number at the top.</li> </ul>	<input type="radio"/>	<input type="radio"/>

Source of Income such as wages, social security, child support, unemployment, etc.	Annual Amount Earned in 2024

**Certification Statement**

I confirm that the information is true and complete to the best of my knowledge. I understand that COCC may verify the information and that false or inaccurate statements may result in loss or repayment of financial aid.

Student signature \_\_\_\_\_

Date \_\_\_\_\_

(optional) Student Spouse signature \_\_\_\_\_

Date \_\_\_\_\_

**Financial Aid Office**  
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[www.cocc.edu/financial-aid](http://www.cocc.edu/financial-aid) • e-mail: [coccfinaid@cocc.edu](mailto:coccfinaid@cocc.edu)

Reviewer use only

Sequence \_\_\_\_\_

Date \_\_\_\_\_

Initial \_\_\_\_\_